

CLIENT INFORMATION (NEW ACCOUNTS AND REVIEWS)

DATE:		CLIENT CODE:	
Client Name:			Year end:
Registration No.:			VAT No.:
Postal Address:	Physical Address:	Registered Address:	
Telephone Number:		Fax number:	
Cellular Number:		Web Site Address:	
Email:		BEE: B / E / I / N (bold correct option)	Black SME: Y / N
Nature of Business (align to SIC):			
SIC Code:		Annual turnover (in Rand):	
Shareholders/ Members:			
(Full names & ID no.)		Date of marriage	A.N.C / C.O.P
			% held
Bankers : Branch : Account No.:			
1st session held by (if applicable):			
Limited to:			
Auditors / Accountants:		Attention:	
Address:			
Tel. No.:			
Fax.:			
Clearing Agents :			
Insurance :	<u>Marine</u>	<u>Other</u>	
Broker :			
Address:			
Tel. No.:			
Policy Number:			
Landlord details:			
Address:			
Tel. No.			
Fax:			